

**STATE OF NORTH CAROLINA  
COUNTY OF YADKIN  
PERSONAL PROPERTY LISTING**

2020

TAX ACCOUNT NO. \_\_\_\_\_ FIRE DISTRICT # \_\_\_\_\_ LISTING # \_\_\_\_\_

RETURN TO: YADKIN COUNTY TAX DEPARTMENT, P.O. BOX 1217, YADKINVILLE, N.C. 27055 • PHONE (336) 679-4221

**A** **IMPORTANT - Please make sure we have your correct mailing address.**

**B** **PERSONAL DATA**

HIS NAME \_\_\_\_\_ (HOME PH.) \_\_\_\_\_  
 EMPLOYER \_\_\_\_\_ (BUS. PH.) \_\_\_\_\_  
 BIRTH DATE \_\_\_\_\_ SOC. SEC. # \_\_\_\_\_  
 HER NAME \_\_\_\_\_ (HOME PH.) \_\_\_\_\_  
 EMPLOYER \_\_\_\_\_ (BUS. PH.) \_\_\_\_\_  
 BIRTH DATE \_\_\_\_\_ SOC. SEC. # \_\_\_\_\_  
 EMAIL ADDRESS \_\_\_\_\_

The disclosure of the social security number is voluntary. This number is needed to establish the identification of individuals. The authority to require this number for the administration of a tax is given by United States Code Title 42, Section 405(c)(2)(C)(i) US Code: Title 42, Section 405 and N.C.G.S. 105-309.

**C** **REAL ESTATE IMPROVEMENTS:** Owners are not required to list their real estate property on an annual basis. Real estate owners are required to list taxable additions of improvements to real property. Such improvements as (but not limited to) building a deck, finishing a basement, adding a porch, building a carport, garage, barn, fishing/boating pier or dock, or storage building are a few examples of additions to property. Failure to report improvements may result in additional taxes and penalties.

Please describe improvements made to real property since January 1 of last year: \_\_\_\_\_  
 Percent complete as of January 1 of this year \_\_\_\_\_ % Cost \$ \_\_\_\_\_  
 Property Location Road Name: \_\_\_\_\_  
 New Construction Information *(Please check appropriate boxes)*  
 New House  Garage  Storage  Other \_\_\_\_\_ x \_\_\_\_\_ Finished Basement - 1/4  1/2  3/4  Full   
 Central Heating  Central Air Conditioning  Swimming Pool   
 Have any Structures been destroyed since January 1 of last year? yes \_\_\_\_\_ no \_\_\_\_\_

**IMPORTANT** →  
 PLEASE SEE OTHER  
 SIDE OF THIS LISTING  
 FORM FOR IMPORTANT  
 INFORMATION.

**D** **DO NOT LIST LICENSED VEHICLES, THESE ARE BILLED AND COLLECTED BY THE STATE DMV AT THE TIME OF RENEWAL**

LIST BELOW ALL MOBILE HOMES, BOATS AND MOTORS, JET SKIS, AIRCRAFT, ALL UNLICENSED (UN-TAGGED) AUTOMOBILES, TRUCKS, TRAILERS, MULTIYEAR TAGGED TRAILERS, CAMPERS, AND MOTORCYCLES. ADD ANY ADDITIONAL PURCHASES (EXCLUDING LICENSED (TAGGED) VEHICLES). The following is required to be listed each year: Untagged vehicles, trailers, motorcycles, campers. Multi-year and permanent tagged vehicles, trailers, motorcycles, campers, boats, motors, jetskis, aircraft.

|    | YEAR | MAKE | MODEL/STYLE | VEHICLE IDENTIFICATION NO. | SIZE<br>WIDTH/LENGTH | PURCHASE COST | PURCHASE<br>YEAR | TAX DEPT. USE |
|----|------|------|-------------|----------------------------|----------------------|---------------|------------------|---------------|
| 1  |      |      |             |                            |                      |               |                  |               |
| 2  |      |      |             |                            |                      |               |                  |               |
| 3  |      |      |             |                            |                      |               |                  |               |
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| 5  |      |      |             |                            |                      |               |                  |               |
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| 11 |      |      |             |                            |                      |               |                  |               |
| 12 |      |      |             |                            |                      |               |                  |               |

IF THE ABOVE LISTED ITEMS RESIDE ON REAL ESTATE NOT OWNED BY YOU, PLEASE INDICATE THE NAME OF THE REAL ESTATE OWNER  
 VALUE APPEALS WILL BE ACCEPTED JANUARY - MARCH 31

**TO AVOID LATE LISTING PENALTY PLEASE COMPLETE AND RETURN NO LATER THAN JANUARY 31st.**

**IT IS THE RESPONSIBILITY OF THE PROPERTY OWNERS TO LIST ALL PERSONAL PROPERTY OWNED JANUARY 1ST OF EACH YEAR.**

**E** AFFIRMATION: UNDER PENALTIES PRESCRIBED BY LAW (N.C.G.S. 105-310) I HEREBY AFFIRM THAT TO THE BEST OF MY KNOWLEDGE AND BELIEF THIS LISTING IS TRUE AND COMPLETE.

| TAX DEPARTMENT USE ONLY               |  |
|---------------------------------------|--|
| TOTAL PERSONAL PROPERTY VALUE         |  |
| LESS AGE OR DISABILITY EXCLUSION      |  |
| TOTAL PERSONAL PROPERTY TAXABLE VALUE |  |
| LATE LIST <input type="checkbox"/>    |  |

Signature **X** \_\_\_\_\_ Owner  Agent  Date \_\_\_\_\_

**THERE WILL BE NO LISTINGS IN THE COURTHOUSE. ALL LISTINGS MUST BE MAILED.**

**F SPECIAL DISTRICTS** - Please verify the fire district in which this personal property is located by checking one of the following boxes.

- |                                      |                                     |                                       |                                      |                                      |
|--------------------------------------|-------------------------------------|---------------------------------------|--------------------------------------|--------------------------------------|
| <input type="checkbox"/> Arlington   | <input type="checkbox"/> Courtney   | <input type="checkbox"/> Forbush      | <input type="checkbox"/> Yadkinville | Towns:                               |
| <input type="checkbox"/> Boonville   | <input type="checkbox"/> East Bend  | <input type="checkbox"/> Lone Hickory | <input type="checkbox"/> Boonville   | <input type="checkbox"/> Jonesville  |
| <input type="checkbox"/> Buck Shoals | <input type="checkbox"/> Fall Creek | <input type="checkbox"/> West Yadkin  | <input type="checkbox"/> East Bend   | <input type="checkbox"/> Yadkinville |

**G PERSONAL PROPERTY USED IN CONNECTION WITH RENTAL REAL ESTATE.**  
DO YOU PROVIDE ANY OF THE FOLLOWING TO THE TENANT: WINDOW AIR CONDITIONERS OR FURNITURE?

- YES       NO

IF YES, PLEASE REQUEST A BUSINESS PERSONAL PROPERTY LISTING FORM.

**H NOTE: IF YOU OWN ANY FARM EQUIPMENT (TO PRODUCE INCOME) YOU MUST LIST IT ON A BUSINESS LISTING FORM FROM THE TAX DEPARTMENT.**

**F  
A  
R  
M** INDIVIDUALS AND SUBCHAPTER "S" CORPORATIONS ENGAGED IN FARMING MAY BE ENTITLED TO A 100% INCOME TAX CREDIT UP TO \$1,000 FOR PROPERTY TAXES PAID ON THEIR FARM MACHINERY AND EQUIPMENT.

**I PRESENT-USE VALUE: PROPERTY ELIGIBILITY** DURING THE REGULAR LISTING PERIOD YOUR REAL PROPERTY MAY QUALIFY FOR USE VALUE DEFERMENT UNDER FORESTLAND, AGRICULTURE OR HORTICULTURE CLASSIFICATION. YOU MUST MEET MINIMUM ACREAGE, USAGE, AND INCOME REQUIREMENTS TO QUALIFY. PLEASE CALL FOR DETAILS.

**J IF YOU REQUIRE A FORM FOR ANY OF THE FOLLOWING, PLEASE CHECK.**

- |  |   |
|--|---|
| <input type="checkbox"/> INCOME PRODUCING FARM EQUIPMENT | <input type="checkbox"/> ELDERLY/PERMANENTLY DISABLED, CIRCUIT BREAKER, DISABLED VETERANS |
| <input type="checkbox"/> BUSINESS PERSONAL PROPERTY      | <input type="checkbox"/> USE VALUE DEFERMENT  |

**K**

### **ELDERLY/DISABLED EXCLUSION**

To be eligible for the **ELDERLY EXCLUSION** you must be 65 years of age or totally and permanently disabled by JANUARY 1, 2020, and your total combined income cannot exceed ~~\$31,000.00~~  
**IF YOU RECEIVED THIS EXCLUSION LAST YEAR YOU DO NOT NEED TO REAPPLY.**

### **CIRCUIT BREAKER TAX DEFERMENT PROGRAM REQUIRES AN ANNUAL APPLICATION**

To be eligible for this **TAX DEFERMENT PROGRAM** you must be 65 years of age or totally and permanently disabled by JANUARY 1, 2020, and your total combined income cannot exceed **\$46,500**. The owner has occupied the property as a permanent residence for at least five years and be a North Carolina resident. Contact Tax office for more information. **This program is not an exclusion it is a deferment with TAXES BECOMING DUE WITH INTEREST at the time of property being sold or the owner is deceased.**

### **DISABLED VETERAN EXCLUSION**

This program excludes up to the first \$45,000.00 of the appraised value of the permanent residence of an **honorably discharged veteran who has a total and permanent disability that is service-connected or who receives benefits for specially adapted housing under 38 U.S.C. 2101.** There is no age or income limitation on this program.

New applicants **MUST REQUEST AN APPLICATION FROM THE COUNTY TAX OFFICE** during the month of January. If you have questions about the exclusions or the deferment program please do not hesitate to call the County Tax Office.

If your income exceeds **\$31,000.00** for this year and you received the exemption last year you must notify the tax office of this change in income to avoid penalties and interest being charged to you. If person receiving this exclusion last year is deceased, the person required by law to list the property must notify the tax department. Failure to make any of the notices required before June 1 will result in penalties and interest.

#### **REMINDER**

**PRIOR TO  
JANUARY 31:**

- Mail this completed form to Yadkin County Tax Department, P.O. Box 1217 Yadkinville, N.C. 27055 (or)
- There is a drop mail box located at the Magistrates office at the Courthouse for your convenience. Listings may be placed in the drop box.
- Listings submitted by mail shall be deemed to be filed as of the date shown on the postmark affixed by the U.S. Postal Service. If no date is shown on the postmark or if the postmark is not affixed by the U.S. Postal Service (for instance your own postage meter), the listing shall be deemed to be filed when received in the office of the Tax Department.
- If you have any questions, please call (336) 679-4221.

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**2020**

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FIRE DISTRICT #

LISTING #

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**Additional Personal Property**

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